Internet Rechartering 2.0

User Guide

Minsi Trails Council

9/28/2022





BOY SCOUTS OF AMERICA® MINSI TRAILS COUNCIL

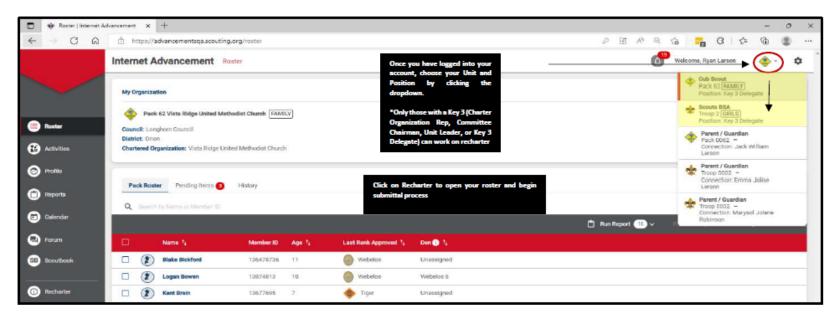
Internet Rechartering may be accessed by the Unit Leader, Charter Org Rep, Committee Chairman or Key 3 Delegate by logging into their Scoutbook.com or my.Scouting Account or directly at

https://advancements.scouting.org/

Note: Be sure to read <u>all</u> the instructions before beginning the recharter process and review the new Internet Recharter Guide and Timeline found at https://www.scouting.org/resources/internet-rechartering/

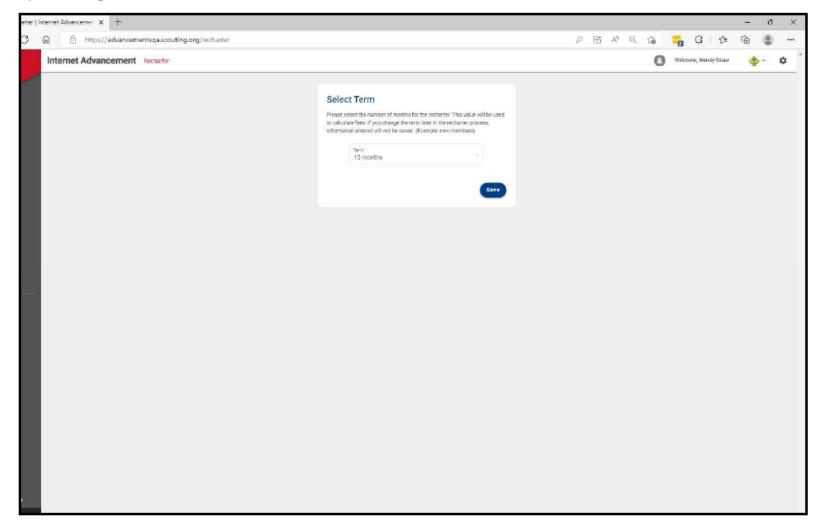


Open Recharter



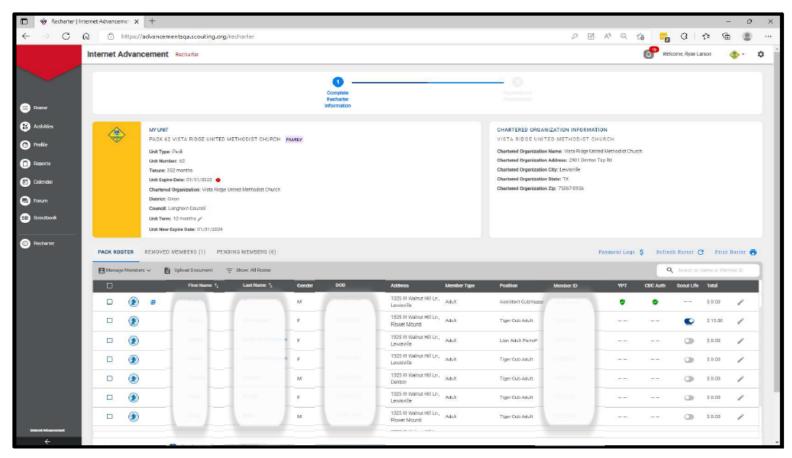
Select your recharter term.

Consult with your Unit Commissioner or Council Registrar before selecting another term other than 12 months. If you change the term later after information has been entered, any information previously entered will need to be inputted and uploaded again.



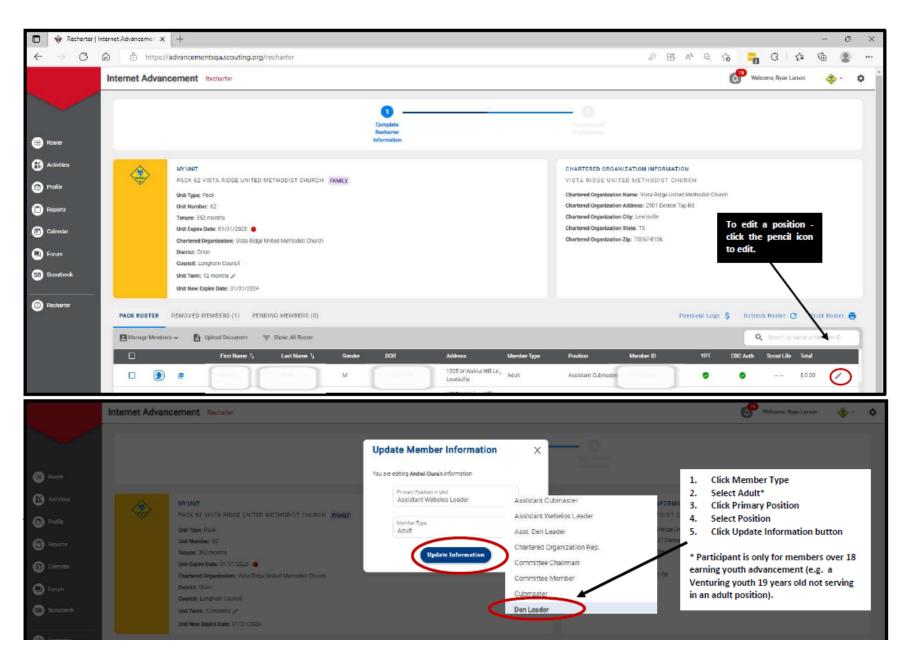
Once the roster is loaded, you may start editing the roster

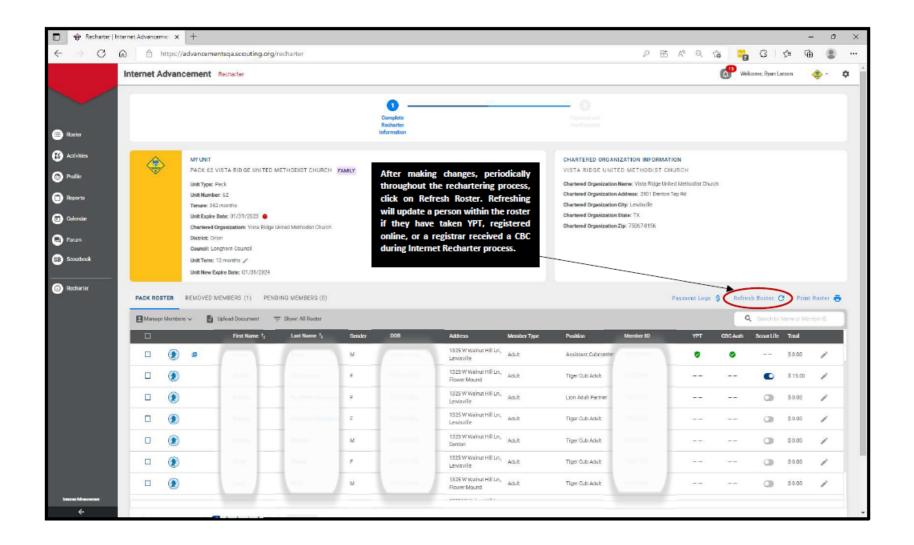
- YPT Red Exclamation Point Youth Protection Training has not been completed and recorded in the person profile or the YPT has expired
- YPT Green Checkmark Youth Protection Training is current
- CBC Auth Green Checkmark New Criminal Background Disclosure has been received and recorded in the person profile
- CBC Red Exclamation Point New Criminal Background Disclosure has not been received
- Scout Life Toggle off No subscription has been added to the registration
- Scout Life Toggle on Subscription has been added to the registration
- No status "--" Not applicable (New Members, youth, and no fee adults)



Changing an adult leader position

You have the ability to change a position of a leader by clicking on the pencil icon. Choose the appropriate position within the drop down and click update information.

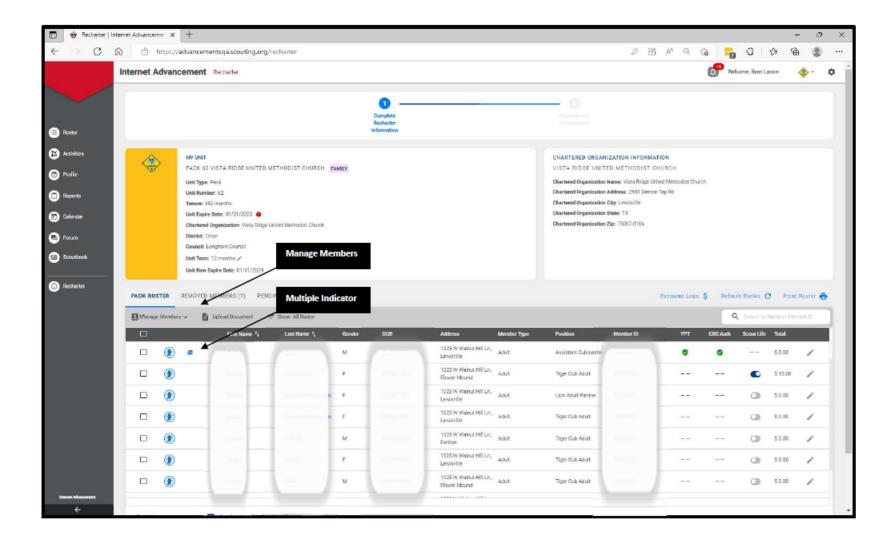




Adding an Existing Member of Another Unit

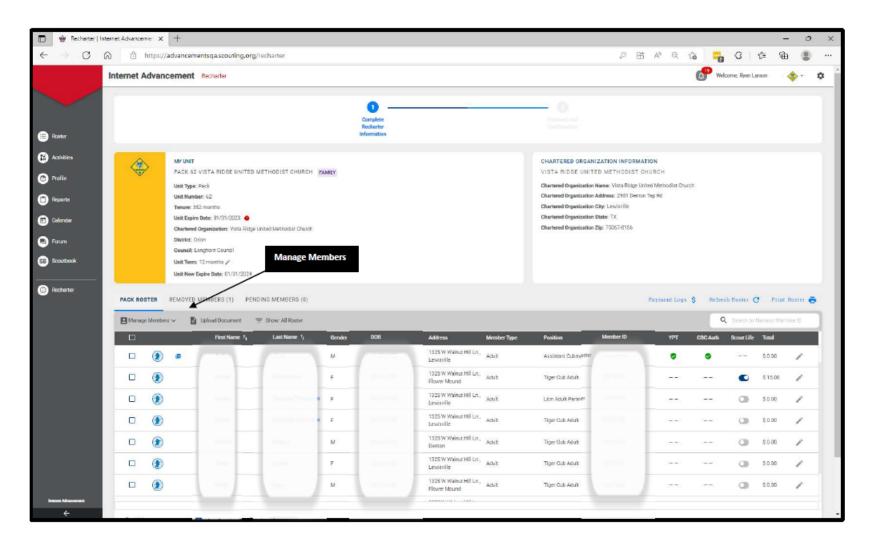
Click on Manage Members>Add New Member>Click Existing Member>Enter all required information>Click the Add Member button. The member will show a "+" by their name to indicate they are paying their registration fees in another unit. If they are paying their registration fees in your unit, click the checkbox by their name>Click Manage Members>Click Unmark as Multiple.

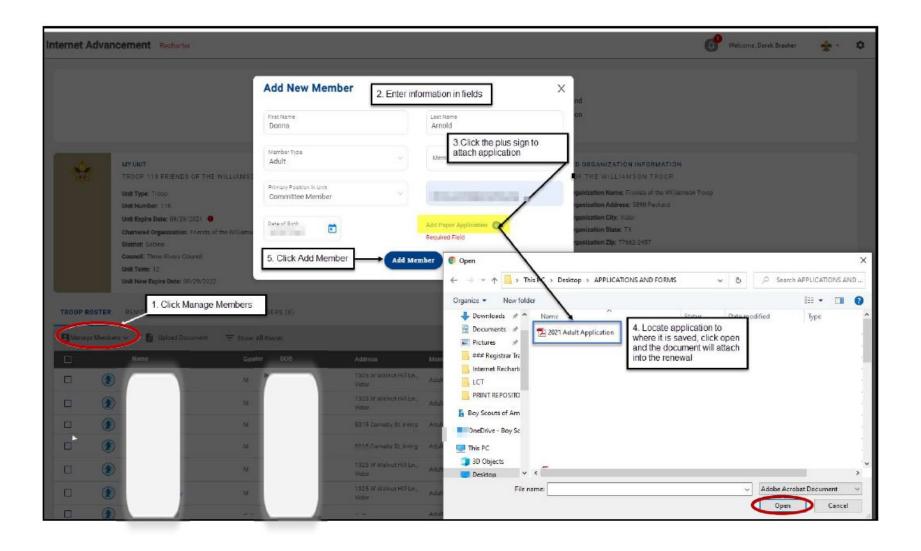
If they are an adult, be sure to add a signed adult application for the new adult member from another unit by clicking the checkbox by their name>Upload Document>Select a file of the application>Click Save



Adding a New Member

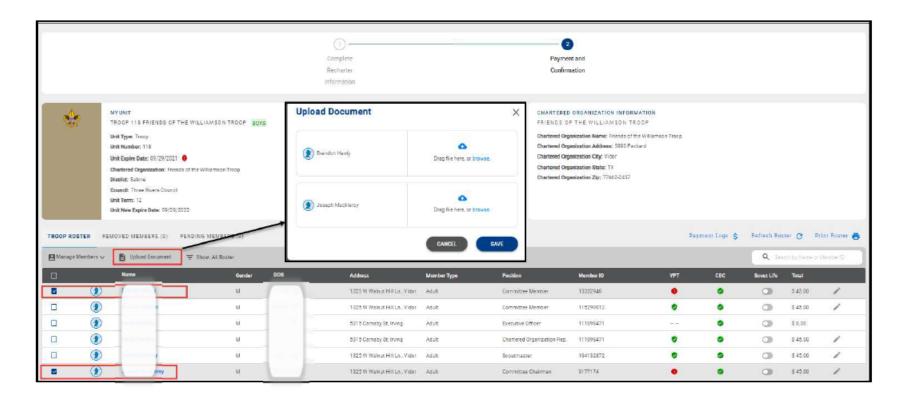
Click on Manage Members>Add New Member>Enter all required information>Click on the "+" sign next to Add Paper Application>Select the file and attach the application >Click the Add Member button.





Uploading a Group of Documents into the Renewal

A group of documents, perferably in a zip file, can be uploaded into the renewal. They are Adult and Youth Applications, Criminal Background Disclosure Authorizations, Youth Protection Training Certificate, CORI Form and PA background records. Select the individuals that you are uploading documents for by checking the box next to their name and click upload documents. A popup will appear and this is where you load the zip file of documents.



Promoting a Member

In order to promote a youth member to an adult, a youth member to a participant, or a participant to an adult, you must click the box next to the individual you would like to promote. Click Manage members and follow the instructions listed in this User Guide to first remove the person from the charter. Then add them as a new member with the "New Paper Application" option following the instructions in this User Guide to add a person. You will upload a new application, CBC (if applicable), and YPT (if applicable). The member id for the individual will remain the same.

Creating a Zip File for loading documents

If you are uploading a group of files, use your Zip File option by highlighting the documents, right click after highlighting the documents and select Send to and next slect Compressed (zipped) folder. Once you have created the zip file and named your zip folder, choose the folder when clicking the Upload Document option.

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1.32 MB HI, 1 THI good, L	Send to Cut Copy Create shortcut Delete Rename Properties		1020 1:13 PM 2020 2:34 PM 2020 12:45 PM 0020 9:30 ΔM	Adobe Acrobat D Adobe Acrobat D Microsoft PowerP Microsoft PowerP	98 KB 225 KB 14,150 KB 763 KR

Name	Status	Date modified	Туре	Size
RENEWAL DOCUMENTS	g	9/9/2021 8:51 AM	Compressed (zipp	1,289 KB
🔄 11.2021 Registrar Training		8/12/2021 2:48 PM	Microsoft PowerP	1,001 KB

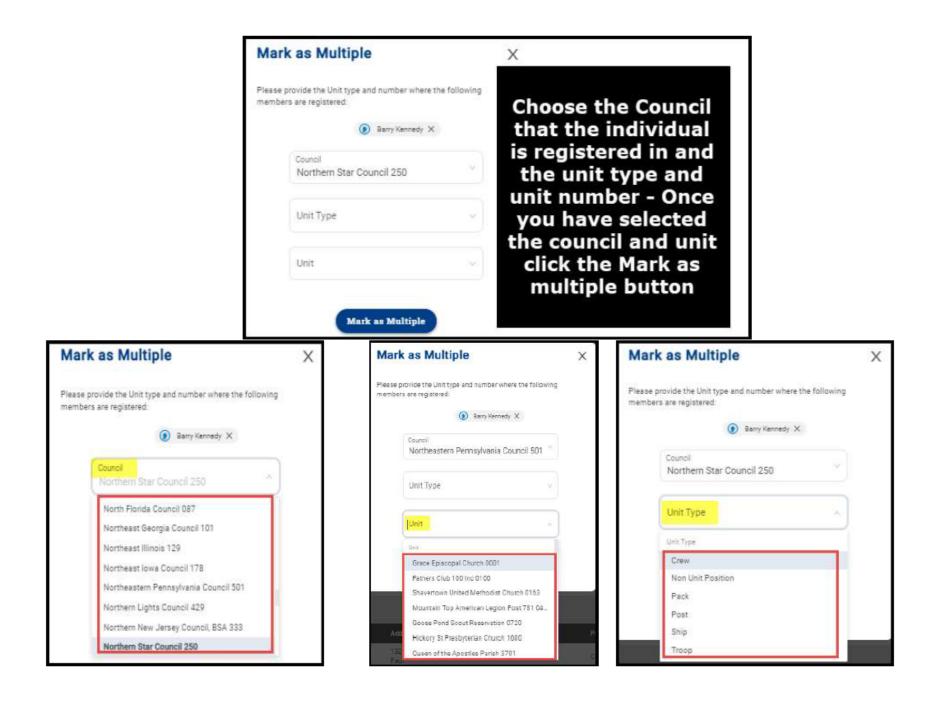
Adding a Multiple

If an individual is paying in another unit, you have the ability to register them in your unit(s) as a multiple and no fee is collected. The unit listed as the multiple unit is the unit they through which they will be paying their recharter fees. If an individual is paying in a council level position, you have the ability to register them in the unit(s) as a multiple and no fee is collected by the unit(s).

Note 1: For those multipling from a council position select "Non-unit Position"

Note 2: The Charter Org Representative is the only individual that can multiple in more than one postion as a committee chair or committee member only. No other adult leaders can multiple in more than one position within the same unit.

*	MY UNIT PACK 1331 HIGHER GROUND ACADEMY FAMILY: List Type: Pack List Ty												
PACK ROSTER	REMOVED MEMBERS (D) PENDING MEM	BERS (0)							Pay	ment Logs \$	Refresh Ros	ter C P	rint Roster 📥
Manage Membe	s 🔨 📑 Upload Document 👳 Show: Al	II Roster									Q, 500	rch by Name or	Member ID
Add New Member	Name	Gender	DOB	Address	Member Type	Pesition		Member ID	YPT	CBC	Scout Life	Total	
Invite New Member	Samuel Yigzaw	м	101110	1325 W Walnut Hill Ln., Saint Paul	Adult	Chartered (Organization Rep.	103405289	•	0		\$ 20.00	1
Mark As Multiple Remove From Rech	Semuel Yigzaw	м		1825 W Walnut Hill Ln., Saint Paul	Adult	Committee	e Chairman	103405289	•	٢		\$ 0.00	1
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. (Sheldon McMahon-Desmond	м		1325 W Walnut Hill Ln., Oakdale	Adult	Cubmaster	r.	111394885	•			\$ 20.00	1
Θ	Barry Kennedy	М		1925 W Walnut Hill Ln., Minneapolis	Adult	Den Leader	¢	120788268	0	٥		\$ 20.00	1



Invite New Member into the unit (Leads)

Chartered 0 District: Sab	iate: 09/29/2021 O Iganization: Friends of the William: Ine ee Rivers Council	Invite New M	Member	2. Complete on the Invite	e all fields and click Member	Chartered Org Chartered Org X 19
Unit Term: 1 1. Select Invite New Mem	9/29/2822	Member Type Adult		don	na.arnold@scouting.org	
TROOP ROSTER REMOVE	MEMBERS (0) PENDING	First Name donna	(Invite Member	Name old	
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Invite New Member	Email Address	×	outh's First Name		Youtr's Last Name	
FirstName	Last Name			Invite Me	mber	
	wite Member					

An email is sent with a link to complete an online registration. Reminder: click on Refresh Roster periodically throughout processing your renewal. This will add any new online registrations into your unit. Once the invite is sent, they will appear on the Pending Members Tab.

echarter Invitation	TROOP ROSTER	REMOVED MEMBERS (PENDI	NG MEMBERS (1)	>
Boy Scouts of America <boyscoutsofamerica@email.scouting.org></boyscoutsofamerica@email.scouting.org>	Send Reminder				
To Donna Arnold tention Policy 3 Year Delete (3 years)		Name	Gender	Member Type	Invited on
View Online		donna arnold	22	Adult	2021-09-07
x Right-chickor	Total 1 Items	< 10 / page	e V		
You're Invited to Join Us!					
Troop 0118 is waiting for you to join!					
donna, you've been invited to join Troop 0118 and become a member of the Boy Scouts of America! To finish the joining process, please click the below.					
https://myga.scouting.org/VES/OnlineReg/1.0.0/?tu=UF-MB- 578taa0118					
If you have any questions or concerns, please reach out to Troop 0118 directly.					
We look forward to all the great things you will accomplish in your Scouting journey.					
2021 Boy Scouts of America - All Rights Reserved					

Edit Personal Information

Click Roster. Then the profile of the individual you would like to edit. Edit the information on the profile (for Scouts, click Scouts Info). Then click Recharter and Refresh Roster.

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Roster						Complete Recharter Information			- O Name and Name and						
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			Advancements Scout's Info
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Preferred Name	•		
Date of Birth:	06	Gender: 1	
Please contact your co	uncil office for any changes on your personal information.		
ADDRESS INFORMATION			
Home Business	Vacation	Primary	
Country USA	×	Address Line 1 1325 W Walnut Hill Ln.	
Address Line 2		Chr/ Prescott	
State AZ-ARIZONA]	Zip Code 86303-5380	
CONTACT INFORMATION			
EMAIL			
Primary	Email Address* ga@acouting.org		
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PHONE			

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lower Adverses															

Remove From Recharter

Select the person whom you are removing. Click on Manage Members and select Remove From Recharter. A popup will appear and you will choose Remove. At that point they will be moved to the Removed Members Tab.

Manage Me	mbers 🔨 📕	Upload Document	= Show: All Ros	iter					Q Se	arch by Name (or Member I	D
Add New Mem	ber	Gender	DOB	Address	Member Type	Position	Member ID	үрт	СВС	Scout Life	Total	
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Remove from recharter)	×				
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Name Name	Gender	DOB	Address	Member Type	Position	Member ID
Donna Arnold		-		Adult	Committee Member	

Adding An Individual Back Into The Recharter After Removing Them

You have the ability to add someone back into the renewal after removing them by clicking on the Removed Member Tab.

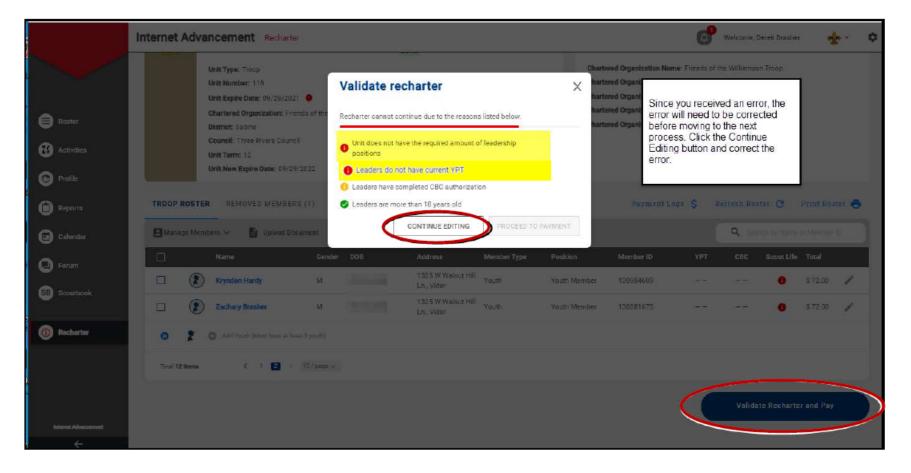
- 1. Click on Remove Member tab
- 2. Check the box next to the person you are adding back into the unit
- 3. Click Add to Recharter.
- 4. A pop up box will appear-click Add

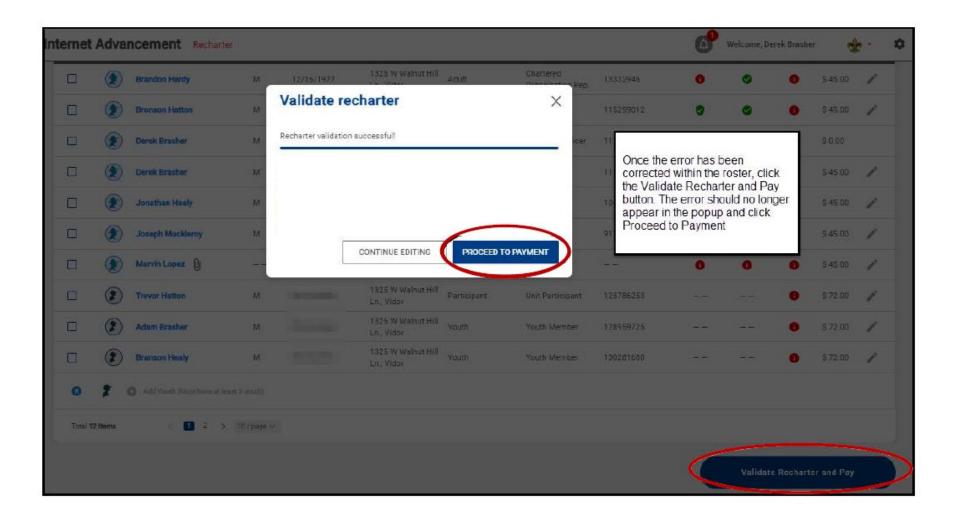
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MY UNIF TROOP 118 FRIENDS OF THE WILLIAMSON TROOP BOYS Unit Type: Troop Unit Number: 118 Unit Expire Date: 09/29/2021 Chartered Organization: Friends of the Wilkemann Troop District: Soline Counsil: Three Rivers Council. Unit New Expire Date: 09/29/ 1. Click on the Remove		CANCEL	4. Click Add	CHARTERED ORGANIZATION INFO PRIENDS OF THE WILLIAM SDN Chartered Organization Name: Filende Chartered Organization Address: 3890 Chartered Organization State: TX Chartered Organization State: TX	TROOP of the Williamoon Troop Packard		
TROOP ROSTER REMOVED MEMBERS (1) PENDING MEMBERS (1)					Payment Loga 💲	Refresh Roster 🕑	Print Roster 🐣
Add To Recharter							
None Donna Amold	Gender	09/20/1964	Address	Member Type Adult	Position Committee Member	Member ID	
click the checkbox next to the name you would	like to add back int	to the Recharter			\subset	Validate Hechar	iter and Pay

Validate Recharter and Pay

Once you have updated your roster and attached the necessary documents, click **Refresh Roster** and then the **Validate Recharter and Pay**. A popup will appear that will display any errors or warnings. At that time you will need to review and correct the warnings and errors before you can continue with your renewal. The errors will have a red bubble next to them and the warnings a yellow bubble. If you receive a warning or error, you have the ability to correct and continue through the submittal process.

Once the error has been corrected within the roster, click the Validate Recharter and Pay button. If there are no errors and you have addressed the warnings and you are ready to submit your unit, click the Proceed to Payment button. If you have no errors or warnings and you may proceed straight to payment. You have the option to print your roster by clicking the "Print Roster" button above the search for Name or Member ID bar once you have validated all information and before you move to the payment page.





Payment and Confirmation

During this process you have the ability to verify all fees and make your payment. Choose "PAY AT COUNCIL." The unit will need to provide a form of payment to the local council in order to register your unit. Once you have chosen this option, fick the pay and post renewal button.

- Back to: Recharter Info			
	\bigcirc	3	
	Complete	Payment and	
	Recharter	Confirmation	
	Information		
BILLING INFORMATION		RENEWAL ROSTER FEES	TOTAL: \$705
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Signature and Approval

After paying and posting the renewal an Adobe Acrobat Sign document will be sent to your NEW Key 3 (as entered on the recharter), COR Delegate, and Key 3 Delegate. Any of these individuals may sign the document if approval has been discussed with the Charter Organization Representative. It is preferable that it be signed by the Charter Organization Representative. Be sure to save and/or print the recharter renewal prior and after submittal. **Once signed and payment has been completed, your recharter process will be complete for your unit.**

	Boy Scouts of America	
LINE CHARTER REFERAL REPORT PACEAGE	Has Sent You	
Test Following Test States	Charter to Sign	
taan Panasiti Ayaanayaa (dalla 1990aan Ayaa Saada ay	charter to sign	
teet Trand		
	Bay Socuts of America (Bay Socuts of America) says: "Greetings! You've hean designated to review and verify the charter renewal of the attached Bay Socuts of America unit. Please review the charter and sign at your earliest convertence.	
	Attention Unit Leader: If you have not discussed approvel with the Chartered Organization Representative or received consent to proceed do not sign the document."	
	Click here to review and sign Charter.	
Page 144	You ale one of a group of signers who can sign this document. Only one of you needs to sign. The group includes	
	After you sign Charter, all parties will receive a final PDF copy by email.	

Example of email sent to Key 3, COR Delegate, and Key 3 Delegate. Remember to save/print agreement



Example of recharter completed email after charter has been electronically signed sent to Key 3 COR Delegate, and Key 3 Delegate. Remember to save/print agreement

Print a copy to include with your check. Thank You!!!!!

